Bombardier Jet portfolio

ALTEA has successfully supported a major refinancing project for Bombardier, helping a group of US-based private financiers (HPS Investment Partners, Apollo Capital Management and Ares Management) to close a three-year, $1 billion secured term loan facility for Bombardier.
Working to ambitiously tight deadlines, ALTEA provided:

- Current and future market valuation of Bombardier portfolio aircraft comprising Challenger 350 and 650, Global 5500, 6500 and 7500
- Valuation of new aircraft spare parts inventory
Built on ALTEA’s critical market intelligence & analysis of a dysfunctional marketplace and confusing market commentaries – and relying on ALTEA’s in-depth investigation into the historic value trends of business aircraft during previous financial crises – the financiers were confident to complete this high-profile refinancing transaction.

Andrew Butler - ALTEA Founding Partner

“The ARES-Bombardier refinance is just one of a number of high-profile asset restructuring projects that ALTEA has worked on behind the scenes.”
THE ALTEA difference

› ALTEA’s extensive network in the aviation finance community has been developed through industry partnerships, previous senior positions in major financial institutions, and regular contact with banks, private equity and other investors.

› We have the experience and knowledge to source the most suitable aircraft financing, or refinancing solutions for your specific requirements.

› Customers benefit from realistic valuations formed with a deep understanding of market dynamics and transactional evidence.

› The ALTEA team provides the exact information you need to make informed decisions and mitigate your risks.

35+ Industry Reports

$120m Equity and >$200m Debt raised for airlines and lessors

415+ Aircraft Inspections & Valuations
Find out more at:  www.altea-aero.com
Email us at:   andrew.butler@altea-aero.com
Call Andrew:  +44 7880 717362

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