

Finance

Bombardier Jet portfolio

ALTEA has successfully supported a major refinancing project for Bombardier, helping a group of US-based private financiers (HPS Investment Partners, Apollo Capital Management and Ares Management) to close a three-year, \$1 billion secured term loan facility for Bombardier.



Finance

Working to ambitiously tight deadlines, ALTEA provided:

- > Current and future market valuation of Bombardier portfolio aircraft comprising Challenger 350 and 650, Global 5500, 6500 and 7500
- > Valuation of new aircraft spare parts inventory



Finance

Built on ALTEA's critical market intelligence & analysis of a dysfunctional marketplace and confusing market commentaries – and relying on ALTEA's in-depth investigation into the historic value trends of business aircraft during previous financial crises – the financiers were confident to complete this high-profile refinancing transaction.



Andrew Butler- ALTEA Founding Partner

“The ARES-Bombardier refinance is just one of a number of high-profile asset restructuring projects that ALTEA has worked on behind the scenes.”

THE ALTEA difference

- ALTEA's extensive network in the aviation finance community has been developed through industry partnerships, previous senior positions in major financial institutions, and regular contact with banks, private equity and other investors
- We have the experience and knowledge to source the most suitable aircraft financing, or refinancing solutions for your specific requirements
- Customers benefit from realistic valuations formed with a deep understanding of market dynamics and transactional evidence
- The ALTEA team provides the exact information you need to make informed decisions and mitigate your risks



35+ Industry Reports



\$120m Equity and >\$200m Debt raised for airlines and lessors



415+ Aircraft Inspections & Valuations





Aircraft | inside & out

CASE STUDY | ARES MANAGEMENT

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